

General Announcement::RESIGNATION OF NON-EXECUTIVE CHAIRMAN AND RE-COMPOSITION OF THE BOARD OF DIRECTORS

Issuer & Securities

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| Issuer/ Manager | UNITED FOOD HOLDINGS LIMITED |
| Securities | UNITED FOOD HOLDINGS LIMITED - BMG9232V2045 - AZR |
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Announcement Details

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| Announcement Reference | SG160815OTHRBV5G |
| Submitted By (Co./ Ind. Name) | Wang Tingbao |
| Designation | Director |
| Description (Please provide a detailed description of the event in the box below) | Please see attached. |

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| Attachments | United Food - Resignation of Non-Executive Chairman and Re-composition of Board of Directors.pdf Total size =159K |
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UNITED FOOD HOLDINGS LIMITED

(Incorporated in Bermuda)

(Company Registration No.: 28925)

RESIGNATION OF NON-EXECUTIVE CHAIRMAN AND RE-COMPOSITION OF THE BOARD OF DIRECTORS

The Board of Directors (the “**Board**”) of United Food Holdings Limited (the “**Company**” or together with its subsidiaries, the “**Group**”) would like to announce that Mr David Yip Wai Sun (“**Mr David Yip**”), a Non-Executive Director of the Company, has resigned with effect from 15 August 2016. Accordingly, Mr David Yip will cease as Chairman of the Board and a member of the Audit Committee, Nominating Committee and Remuneration Committee.

The Board wishes to express its gratitude and appreciation to Mr David Yip for his clear leadership, direction and invaluable contributions to the Company. The Board wishes him well on his future endeavours.

The detailed template containing the particulars of Mr David Yip as required under Rule 704(7) of the SGX-ST Listing Manual is set out in a separate announcement.

Consequent to the aforesaid change, Ms Song Yanan will be designated as Chairman of the Board and the composition of the Board and Board Committees of the Company shall be as follows with effect from 15 August 2016:

Board of Directors

| | |
|--------------------|------------------------------------|
| Song Yanan | – Chairman, Non-executive Director |
| Wang Tingbao | – Executive Director & CEO |
| Wu Xiaoran | – Executive Director |
| Ling Chung Yee Roy | – Lead Independent Director |
| Chng Hee Kok | – Independent Director |
| Lin Jianwu | – Independent Director |

Audit Committee

| | |
|--------------------|------------|
| Chng Hee Kok | – Chairman |
| Ling Chung Yee Roy | – Member |
| Lin Jianwu | – Member |

Nominating Committee

| | |
|--------------------|------------|
| Ling Chung Yee Roy | – Chairman |
| Chng Hee Kok | – Member |
| Lin Jianwu | – Member |

Remuneration Committee

| | |
|--------------------|------------|
| Ling Chung Yee Roy | – Chairman |
| Chng Hee Kok | – Member |
| Lin Jianwu | – Member |

BY ORDER OF THE BOARD

Wang Tingbao
Director

15 August 2016