

**Asset Acquisitions and Disposals::SUPPLEMENTAL AGREEMENT TO THE SALE AND PURCHASE AGREEMENT****Issuer & Securities**

<b>Issuer/ Manager</b>	UNITED FOOD HOLDINGS LIMITED
<b>Securities</b>	UNITED FOOD HOLDINGS LIMITED - BMG9232V2045 - AZR
<b>Stapled Security</b>	No

**Announcement Details**

<b>Announcement Title</b>	Asset Acquisitions and Disposals
<b>Date &amp; Time of Broadcast</b>	07-Aug-2017 07:48:02
<b>Status</b>	New
<b>Announcement Sub Title</b>	SUPPLEMENTAL AGREEMENT TO THE SALE AND PURCHASE AGREEMENT
<b>Announcement Reference</b>	SG170807OTHRDQ9E
<b>Submitted By (Co./ Ind. Name)</b>	Song Yanan
<b>Designation</b>	Non-Executive Chairman
<b>Description (Please provide a detailed description of the event in the box below)</b>	PROPOSED ACQUISITION OF 8,000 ORDINARY SHARES REPRESENTING 80% OF THE ENTIRE ISSUED AND PAID UP SHARE CAPITAL OF REALLY TIME TRADING LIMITED BY PEARLFIELD CHINA LIMITED  SUPPLEMENTAL AGREEMENT TO THE SALE AND PURCHASE AGREEMENT  Please see attached.

<b>Attachments</b>	<a href="#">United Food - Supplemental Agreement for Proposed Acquisition of Really Time.pdf</a> Total size =54K
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**UNITED FOOD HOLDINGS LIMITED**  
**(Incorporated in Bermuda as an exempted company limited by shares)**  
(Company Registration No. 28925)

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**PROPOSED ACQUISITION OF 8,000 ORDINARY SHARES REPRESENTING 80% OF THE ENTIRE ISSUED AND PAID UP SHARE CAPITAL OF REALLY TIME TRADING LIMITED ("TARGET COMPANY") BY PEARLFIELD CHINA LIMITED**

**SUPPLEMENTAL AGREEMENT TO THE SALE AND PURCHASE AGREEMENT**

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*Where capitalised terms are used in this announcement and not otherwise defined, such capitalised terms shall bear the same meanings as ascribed to them in the announcements made by United Food Holdings Limited (the "Company") on 21 April 2017, 15 May 2017 and 7 June 2017 relating to the Proposed Acquisition.*

**1. SUPPLEMENTAL AGREEMENT DATED 7 AUGUST 2017**

The Board of Directors of the Company wishes to inform the Shareholders of the Company that Pearlfield China and the Vendor have agreed to vary and amend the following terms of the Sale and Purchase Agreement by way of a supplemental agreement to the Sale and Purchase Agreement entered into between the parties on 7 August 2017:

- (a) Extend the Longstop Date to 31 August 2017; and
- (b) Amend the terms of the Purchase Consideration by amending for the Balance Purchase Consideration to be payable to the Vendor by way of telegraphic transfer, or in the manner specified by the Vendor. Accordingly, Pearlfield China will not be required to procure the Company to obtain the AIP for the allotment and issuance of Consideration Shares, as part of the conditions precedent for the Proposed Acquisition.

Save for the aforesaid amendments, all other terms in the Sale and Purchase Agreement remains unchanged.

The Company will continue to keep its shareholders updated on any material developments in relation to the Proposed Acquisition.

**2. TRADING CAUTION**

**Shareholders are advised to exercise caution in trading their shares. The Proposed Acquisition is subject to certain conditions. There is no certainty or assurance as at the date of this announcement that the Proposed Acquisition will be completed or that no changes will be made to the terms thereof. The Company will make the necessary announcements when there are further developments. Shareholders are advised to read this announcement and any further announcements by the Company carefully. Shareholders should consult their stock brokers, bank managers, solicitors or other professional advisors if they have any doubt about the actions they should take.**

**By Order of the Board**

**Song Yanan**  
**Non-Executive Chairman**  
Date: 7 August 2017